THOMPSON HINE

Please join us for . . .

REGULATION: CHALLENGE OR BUSINESS OPPORTUNITY?

The 3rd Annual New York Hedge Fund Seminar presented by Thompson Hine LLP

Friday, October 24, 2008
9:00 a.m. - 1:00 p.m.

The Harvard Club of New York City
27 West 44th Street • New York, New York
www.hcny.com/

Please register online by October 10 at:
www.ThompsonHine.com/register/hedgefund2008
There is no charge for the day's activities.

For more information, contact:
Stacy Weiner at 202.263.4127 or **Stacy.Weiner@ThompsonHine.com**

Agenda:

8:30 a.m. Registration & Continental Breakfast

9:00 a.m. Welcoming Remarks
Richard Heller, Thompson Hine

9:15 a.m. Hedge Fund Marketing in the Internet Age
panel sponsored by the Hedge Fund Association

Panelists:
Mitch Ackles, Hedge Fund PR
Phillip Goldstein, Bulldog Investors
Richard Heller, Thompson Hine
James Jalil, Thompson Hine
Evan Rapoport, HedgeCo Networks

Hedge Fund Association

Moderator: Michael J. Levas, Olympian Partners, LP

10:15 a.m. Networking Break

10:30 a.m. What's So Bad About Registration?

Panelists:
Don Mendelsohn, Thompson Hine
JoAnn Strasser, Thompson Hine
Mike Wible, Thompson Hine

11:30 a.m. Compliance Considerations in Marketing

Panelists:
Christopher Mears, Rothstein Kass
Ted Post, J.P. Morgan
Anu Vohra, Citi Private Bank
Sam Weiser, Sellers Capital
Christine Woodhouse, The Taylor Companies

Moderator: David Rines, Thompson Hine

12:15 p.m. Lunch
Keynote Speaker: Phillip Goldstein, Bulldog Investors

In 1992, Phillip Goldstein and his partner, Steve Samuels, founded Bulldog Investors, a value-oriented group of hedge funds. Mr. Goldstein is a widely quoted expert on closed-end funds, hedge funds, value investing, investor activism, corporate governance and securities regulation. In 2006, Mr. Goldstein and Bulldog Investors succeeded in a legal challenge to invalidate the SEC's controversial rule to register hedge funds. They have also challenged securities regulations that prohibit truthful, non-misleading communication by companies and other market participants. In pursuit of the latter objective, Bulldog Investors is currently seeking to have a court invalidate as unconstitutional a regulation that prohibits unrestricted access to its website.

Some of the design images and photographs in this document may be of actors depicting fictional scenes.

ATTORNEY ADVERTISING